



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 07-18-2014
Response Date: 07-18-2014
Tracking Number:

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2010

TAXPAYER IDENTIFICATION NUMBER:
SPOUSE TAXPAYER IDENTIFICATION NUMBER:

SOLVANG, CA 93463

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 16,887.47
ACCRUED INTEREST: 1,753.30 AS OF: Aug. 04, 2014
ACCRUED PENALTY: 1,595.10 AS OF: Aug. 04, 2014

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 20,235.87

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 04
FILING STATUS: Married Filing Joint
ADJUSTED GROSS INCOME: 122,568.00
TAXABLE INCOME: 96,568.00
TAX PER RETURN: 22,155.00
SE TAXABLE INCOME TAXPAYER: 0.00
SE TAXABLE INCOME SPOUSE: 40,278.00
TOTAL SELF EMPLOYMENT TAX: 6,163.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2011
PROCESSING DATE May 30, 2011

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20112008	05-30-2011	\$22,155.00
n/a	09221-125-20809-1			
806	W-2 or 1099 withholding		04-15-2011	-\$4,995.00
960	Appointed representative		02-23-2011	\$0.00
766	Credit to your account		04-15-2011	-\$800.00
170	Penalty for not pre-paying tax	20112008	05-30-2011	\$253.00
276	Penalty for late payment of tax	20112008	05-30-2011	\$163.60
196	Interest charged for late payment	20112008	05-30-2011	\$80.87
971	Notice issued CP 0014		05-30-2011	\$0.00
971	Installment agreement established		06-21-2011	\$0.00
582	Lien placed on assets due to balance owed		07-01-2011	\$0.00
360	Fees and other expenses for collection		07-25-2011	\$30.00
971	Issued notice of lien filing and right to Collection Due Process hearing		07-05-2011	\$0.00
971	Installment agreement established		09-23-2011	\$0.00

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