



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 07-18-2014
Response Date: 07-18-2014
Tracking Number:

FORM NUMBER: 1040A
TAX PERIOD: Dec. 31, 2006

TAXPAYER IDENTIFICATION NUMBER:
SPOUSE TAXPAYER IDENTIFICATION NUMBER:

SOLVANG, CA 93463

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 16,905.60
ACCRUED INTEREST: 2,318.94 AS OF: Aug. 04, 2014
ACCRUED PENALTY: 495.55 AS OF: Aug. 04, 2014

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 19,720.09

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 04
FILING STATUS: Married Filing Joint
ADJUSTED GROSS INCOME: 99,342.00
TAXABLE INCOME: 75,842.00
TAX PER RETURN: 0.00
SE TAXABLE INCOME TAXPAYER: 0.00
SE TAXABLE INCOME SPOUSE: 39,540.00
TOTAL SELF EMPLOYMENT TAX: 6,050.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Jul. 29, 2009
PROCESSING DATE Aug. 24, 2009

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Substitute tax return prepared by IRS		08-24-2009	\$0.00
n/a	29210-888-00000-9			
460	Extension of time to file ext. Date 10-15-2007		04-15-2007	\$0.00
140	Inquiry for non-filing of tax return		06-16-2008	\$0.00
971	Notice issued CP 0059		07-07-2008	\$0.00
595	Tax return referred for review		08-24-2009	\$0.00
570	Additional account action pending		08-24-2009	\$0.00
420	Examination of tax return		08-13-2009	\$0.00
290	Additional tax assessed	20102008	05-31-2010	\$0.00
n/a	83254-530-05017-0			
290	Additional tax assessed	20102908	08-02-2010	\$0.00
n/a	83254-590-05029-0			
170	Penalty for not pre-paying tax	20103008	08-09-2010	\$440.51
160	Penalty for filing tax return after the due date	20103008	08-09-2010	\$2,229.98
766	Credit to your account		04-15-2007	-\$51.23
806	W-2 or 1099 withholding		04-15-2007	-\$5,962.00
770	Interest credited to your account		04-15-2007	-\$8.77
300	Additional tax assessed by examination	20103008	08-09-2010	\$15,933.00
n/a	29247-590-00053-0			
421	Closed examination of tax return		08-09-2010	\$0.00
336	Interest charged for late payment	20103008	08-09-2010	\$2,341.91
276	Penalty for late payment of tax	20103008	08-09-2010	\$1,982.20
971	Notice issued CP 0022		08-09-2010	\$0.00
960	Appointed representative		02-23-2011	\$0.00
582	Lien placed on assets due to balance owed		03-11-2011	\$0.00
971	Issued notice of lien filing and right to Collection Due Process hearing		03-15-2011	\$0.00
971	Collection due process Notice of Intent to Levy -- issued		05-10-2011	\$0.00
971	Collection due process Notice of Intent to Levy -- issued		05-10-2011	\$0.00
971	Collection due process Notice of Intent to Levy -- return receipt signed		05-16-2011	\$0.00
971	Collection due process Notice of Intent to Levy -- return receipt signed		05-16-2011	\$0.00
971	Installment agreement established		06-21-2011	\$0.00
971	Installment agreement established		09-23-2011	\$0.00

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